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| 序号<br>S.N.              | 1   | 发言日期<br>Date of speech                         | 109/06/23<br>(2020/06/23)                   | 发言时间<br>Time of speech                  | 18:10:47      |
| 发言人<br>Spokesperson     | 林怡君<br>Lin Yijun  | 发言人职称<br>Title of<br>spokesperson              | 执行长特助<br>Special<br>Assistant to the<br>CEO | 发言人电话<br>Spokesperson's<br>phone number | (02)8773-9269 |
| 主旨<br>Purpose           | 补充公告本公司 109 年 5 月 11 日公告<br>本公司 109 年 05 月 11 日董事会通过间接对大陆投资案<br>Supplement to the announcement on May 11 <sup>th</sup> , 2020: Approval of indirect investment to<br>mainland China by board of directors.  |  |   |   |               |
| 符合条款<br>Applicable term | 第 20 款<br>Term 20   | 事实发生日<br>Date of<br>occurrence of<br>the event | 109/06/23<br>(2020/06/23)                   |   |               |
| 说明<br>Descriptions      | <p>1. 事实发生日:自民国 109/6/23 至民国 109/6/23<br/>Date of occurrence:109/6/23-109/6/23 (2020/6/23-2020/6/23)</p> <p>2. 本次新增(减少)投资方式:<br/>由本公司重要子公司罗丽芬集团有限公司转投资大陆地区事业。<br/>Method of the present increase (decrease) in investment: The important subsidiary Luo Lih-Fen Group Co., Ltd reinvested in the mainland business.</p> <p>3.交易单位数量、每单位价格及交易总金额: 以美元 10,000 仟元增资 100%持有之转投资公司。<br/>Transaction volume, unit price, and total monetary amount of the transaction: A 100% reinvestment company with a capital increase of USD 10,000.</p> <p>4.大陆被投资公司之公司名称:嘉文丽(福建)化妆品有限公司。<br/>Company name of the invested Chinese mainland company: Juwenlee (Fujian) Cosmetics Co., Ltd..</p> <p>5.前开大陆被投资公司之实收资本额: 美元 11,500 仟元。(含本次增资美金 10,000 仟元)<br/>Paid-in capital of the said invested Chinese mainland company: USD11,500 (including USD 10,000 of the capital increase).</p> <p>6.前开大陆被投资公司本次拟新增资本额: 新增资本额美金 10,000 仟元。<br/>Amount of new capital increment currently planned by the said invested Chinese mainland company: USD 10,000.</p> <p>7.前开大陆被投资公司主要营业项目: 美容护肤产品生产与销售。<br/>Main business items of the said invested Chinese mainland company: Sales and production of beauty and skincare products.</p> <p>8.前开大陆被投资公司最近年度财务报表会计师意见型態: 无保留意见。<br/>Type of CPA opinion issued for the financial statement of the said invested Chinese mainland company for the most recent fiscal year: Unqualified opinion.</p> <p>9.前开大陆被投资公司最近年度财务报表权益总额: 108 年度期末投资账面金额为新台币 1,001,037 仟元。<br/>Total amount of the said invested Chinese mainland company on the financial statement for the most recent fiscal year: NT\$ 1,001,037 at the end of 2019.</p> <p>10.前开大陆被投资公司最近年度财务报表损益金额: 108 年度损益金额为新台币 514,071 仟元。<br/>Amount of profit/loss of the said invested Chinese mainland company on the financial statement for the most recent fiscal year: NT\$ 514,071 in 2019.</p> |  |   |   |               |

11.迄目前为止, 对前开大陆被投资公司之实际投资金额:美元 11,500 仟元。(含本次增资美金 10,000 仟元)

Amount of actual investment to date in the said invested Chinese mainland company: \$11,500 (including USD 10,000 of the capital increase).

12.交易相对人及其与公司之关系: 不适用。

Counterparty to the trade and its relationship to the company: Not applicable.

13.交易相对人为关系人者, 并应公告选定关系人为交易对象之原因及前次移转之所有人、前次移转之所有人及公司与交易相对人间相互之关系、前次移转日期及移转金额: 不适用。

Where the counterparty to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: Not applicable.

14.交易目标最近五年内所有权人曾为公司之关系人者, 尚应公告关系人之取得及处分日期、价格及交易当时与公司之关系:不适用。

Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: Not applicable.

15.处分利益(或损失): 不适用。

Anticipated Profit or loss from the disposal: Not applicable.

16.交付或付款条件(含付款期间及金额)、契约限制条款及其他重要约定事项: 不适用。

Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: Not applicable.

17.本次交易之决定方式、价格决定之参考依据及决策单位:本公司 109 年 5 月 11 日董事会决议通过。

The manner of deciding on this transaction, the reference basis for the decision on price and the decision-making department: The resolution approved by board of directors on May 11<sup>th</sup>, 2020.

18.经纪人:不适用。

Broker: Not applicable.

19.取得或处分之具体目的:营运规划。

Concrete purpose of the acquisition or disposal: Operation planning.

20.本次交易表示异议董事之意见:无此情形。

Do the directors have any objection to the present transaction?: None.

21.本次交易为关系人交易:否

Is this transaction a related party transaction: None.

22.董事会通过日期:不适用。

Date of approval by board of directors: Not applicable.

23.监察人承认或审计委员会同意日期:不适用。

Date of the recognition of supervisor or the approval of audit committee: Not applicable.

24.迄目前为止, 投审会核准赴大陆地区投资总额(含本次投资):不适用。

Total amount of the mainland China area investment (including the present investment) approved by the Investment Commission to date: Not applicable.

25.迄目前为止, 投审会核准赴大陆地区投资总额(含本次投资)占最近期财务报表实收资本额之比率:

不适用。

Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to the paid-in capital on the financial statement for the most recent period: Not applicable.

26.迄目前为止, 投审会核准赴大陆地区投资总额(含本次投资)占最近期财务报表总资产之比率:

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|  | <p>不适用。<br/>Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to the total capital on the financial statement for the most recent period: Not applicable.</p> <p>27.迄目前为止，投审会核准赴大陆地区投资总额（含本次投资）占最近期财务报表归属于母公司业主之权益之比率:不适用。<br/>Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to the shareholders' equity on the financial statement for the most recent period: Not applicable.</p> <p>28.迄目前为止，实际赴大陆地区投资总额:约新台币 517,420 仟元(美金 11,500 仟元和人民币 39,900 仟元)。<br/>Total amount of actual investment in the mainland China area to date: NT\$517,420 (including \$11,500 and ¥39,900).</p> <p>29.迄目前为止，实际赴大陆地区投资总额占最近期财务报表实收资本额之比率:109.19%<br/>Ratio of the total amount of actual investment in the mainland China area to date to the paid-in capital on the financial statement for the most recent period: 109.19%.</p> <p>30.迄目前为止，实际赴大陆地区投资总额占最近期财务报表总资产之比率:24.05%<br/>Ratio of the total amount of actual investment in the mainland China area to date to the total capital on the financial statement for the most recent period: 24.05%.</p> <p>31.迄目前为止，实际赴大陆地区投资总额占最近期财务报表归属于母公司业主之权益之比率:28.17%<br/>Ratio of the total amount of actual investment in the mainland China area to date to the shareholders' equity on the financial statement for the most recent period: 28.17%.</p> <p>32.最近三年度认列投资大陆损益金额:<br/>106 年新台币 247,987 仟元。<br/>107 年新台币 455,817 仟元。<br/>108 年新台币 513,768 仟元。<br/>Amount of recognized profits and losses on investment in the mainland China area for the most recent three fiscal years:<br/>2017: NT\$247,987<br/>2018: NT\$455,817<br/>2019: NT\$:513,768</p> <p>33.最近三年度获利汇回金额:0 元。<br/>Amount of profit remitted back to Taiwan for the most recent three fiscal years: ¥0.</p> <p>34.本次交易会计师出具非合理性意见:不适用<br/>Has the CPA issued an opinion on the unreasonableness of the current transaction: Not applicable</p> <p>35.会计师事务所名称:不适用。<br/>Name of the CPA firm: Not applicable</p> <p>36.会计师姓名:不适用。<br/>Name of the CPA: Not applicable.</p> <p>37.会计师开业证书字号: 不适用。<br/>Number of CPA practice certificate: Not applicable.</p> <p>38.其他叙明事项:<br/>Any other matters that need to be specified:<br/>一、补充公告重要子公司罗丽芬集团有限公司转投资大陆地区事业暨重要子公司嘉文丽(福建)化妆品有限公司之增资案已完成注资。<br/><b>Supplement announcement: The important subsidiary of Luo Lih-Fen Group Co., Ltd has reinvested in the mainland business and the important subsidiary, Juwenlee (Fujian) Cosmetics Co, Ltd has completed funding.</b><br/>二、原币金额为外币者系以 109 年第一季财报汇率换算功能性货币与新台币:<br/>RMB/TWD = 4.255</p> |
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|  | <p>USD/RMB = 7.1046</p> <p>If the original currency amount is in foreign currency, the function currency will be converted to NT\$ at the exchange rate of the first quarter of 2020:</p> <p>RMB/TWD = 4.255</p> <p>USD/RMB = 7.1046</p> |
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以上数据均由各公司依发言当时所属市场别之规定申报后，由本系统对外公布，数据如有虚伪不实，均由该公司负责。

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